

June 25, 2021

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1 G Block
Bandra –Kurla Complex
Bandra (E), Mumbai 400 051

Dear Sir/Madam,

Pursuant to Regn. 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith Certificate dated June 25, 2021 received from SBICap Trustee Company Limited, Debenture Trustee of the Company, taking note of submission of information under Regn. 52 (4).

We request you to take the above in your records.

Thanking you,

Yours faithfully,
for Ashok Leyland Limited



N Ramanathan
Company Secretary

Encl : a/a

Ref No.1183/STCL/DT/2021-22**Date: 25th June 2021**

To,
Ashok Leyland Limited
No. 1 Sardar Patel Road,
Guindy Chennai 600032

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, NCDs aggregating to Rs.400 and Rs.200 Crores by Ashok Leyland Limited ("Issuer"), for the half year ended 31st March 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debentures Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/ annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted (without independent verification) the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated June 24, 2021, along with the relevant/ necessary supporting and we have noted the contents of the audited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**





**Anupama Naidu
Group Head Debenture Trustee & Company Secretary**

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Churchgate, Mumbai,
Pin - 400 020.

Registered Office :

202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI