

**OSBI**

IT Corp & SME Loans Department, 5th Floor, B-Wing, GITC Main Building  
State Bank of India, Sector 11, CBD Belapur, Navi Mumbai - 400 614.

**CORRIGENDUM**

RFP ID: SBI/GITC/IT-Corporate & SME Loans/2024/2025/1510  
Dated: 04.06.2024

With reference to above RFP for Supply, Installation, Commissioning and Maintenance of Hardware Load Balancer Devices for LMS Application with 1 Year Warranty and 4 Years Comprehensive AMC, corrigendum is issued and can be accessed from Procurement News on the Bank's web site <https://bank.sbi> and e Tender portal <https://etender.sbi/SBI>.

**The last date and time for bid submission is on 10.07.2024 by 05:00 PM.**

**Sd/-**  
**Place:** Navi Mumbai  
**Date:** 03.07.2024  
**Deputy General Manager**  
**IT-Corporate & SME Loans**

(This is only a reference document pursuant to Regulation 30(1) of Securities (Listing Obligations and Disclosures) Regulations, 2017)

<div><div><div><div><div><div>Sakthi Finance</div><div>Since 1955</div></div><div>SAKTHI FINANCE LIMITED</div></div></div><div><div><div>Our Company was originally incorporated as “The Pollachi Credit Society Private Limited” on March 30, 1955 under the Indian Companies Act 1913. Our Company was later converted into a public limited company and the name of our Company was changed to “Sakthi Finance Limited” on July 27, 1967 vide a fresh Certificate of Incorporation obtained from Registrar of Companies, Madras. The Corporate Identity Number of our Company is L65910TZ1955PLC000145. Our Company is registered as a Non-Banking Financial Company under Section 45-IA of the Reserve Bank of India Act 1934 (2 of 1934) and has been classified as an “NBFC-ML Investment and Credit Company- Deposit -Taking” and have been issued a Certificate of Registration Number 07-00252 in pursuance of the same.</div><div>Registered Office : 62, Dr. Nanjappa Road, Post Box No. 3745, Coimbatore-641 018, Tamil Nadu Tel No : +91 (422) 4236200; Fax No : +91 (422) 2231915; Website : www.sakthifinance.com E-mail : investors@sakthifinance.com Company Secretary and Compliance Officer : Sri. C. Subramaniam, Tel No : +91 (422) 4236238; E-mail : cs@subramaniam@sakthifinance.com</div><div>For further details of changes in Registered Office of our Company, refer Chapter titled “History and Certain Corporate Matters” beginning on page 153 of the Prospectus.</div></div></div></div></div>							
THE ISSUE							
PUBLIC ISSUE BY SAKTHI FINANCE LIMITED (“THE COMPANY” OR “ISSUER”) OF RATED SECURED REDEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH (“NCDs”) FOR AN AMOUNT NOT EXCEEDING ₹ 7,500 LAKH (HEREINAFTER REFERRED TO AS THE “BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION FOR AN AMOUNT NOT EXCEEDING ₹ 7,500 LAKH, AGGREGATING TO AN AMOUNT NOT EXCEEDING ₹15,000 LAKH (HEREINAFTER REFERRED TO AS THE “OVERALL ISSUE SIZE”).							
THE ISSUE IS BEING MADE AS PER THE PROSPECTUS DATED 13TH JUNE 2024 AND PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON CONVERTIBLE SECURITIES) REGULATIONS 2021, AS AMENDED (“SEBI NCS REGULATIONS”), THE COMPANIES ACT 2013 AND THE RULES MADE THEREUNDER, AS AMENDED TO THE EXTENT NOTIFIED AND SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.							
OUR PROMOTERS: Dr. M.MANICKAM and Sri. M.BALASUBRAMANIAM							
ISSUE CLOSES TODAY : JULY 03, 2024 <sup>@</sup>							
<sup>@</sup> The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Prospectus. Our Company may, in consultation with the Lead Managers, consider closing the Issue on such earlier date or extended date (subject to a minimum period of three working days and a maximum period of 10 working days from the date of opening of the issue and subject to not exceeding thirty days from filing Prospectus with RoC (Including extensions), as may be decided by the Board of Directors or Committee of Directors of our Company, subject to relevant approvals, in accordance with the SEBI NCS Regulations. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure). On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange.							
Credit Rating [ICRA] BBB (Stable) by ICRA Limited	Allotment on First Come First Serve Basis ^						
<sup>^</sup> Determined on the basis of date of application on the electronic bidding platform of BSE Limited. For detailed terms and conditions, please refer to Prospectus dated 13th June 2024							
SPECIFIC TERMS AND CONDITIONS OF THE ISSUE OF NCDs							
The principal terms of each option of NCDs are set out below:							
Options	I <sup>#</sup>	II <sup>@</sup>	III <sup>#</sup>	IV <sup>@</sup>	V <sup>#</sup>	VI <sup>@</sup>	VII <sup>@</sup>
Frequency of interest payment	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Cumulative
Nature of Instrument	Secured NCDs						
Category of investor who can apply	All categories of Investors (I, II, III and IV)						
Minimum Application	₹ 10,000 (10 NCDs) (for all Options of NCDs either taken individually or collectively)						
In multiples of thereafter	₹ 1,000 (1 NCD) across all series						
Face value of Secured NCDs	₹ 1,000						
Tenor from Deemed Date of Allotment (in months)	24	24	36	36	60	60	85
Coupon (%) for all Category of Investor(s)	9.00	N.A.	9.25	NA	10.25	NA	NA
Effective Yield % (per annum) for all Category of Investor(s)	9.00	9.31	9.25	9.58	10.25	10.65	10.38
Mode of interest payment	Through various modes of payment available						
Amount (₹) on maturity for all Category of Investor(s)*	1000.00	1194.83	1000.00	1315.66	1000.00	1658.72	2013.13
Maturity Date (from Deemed Date of Allotment) (in months)	24	24	36	36	60	60	85
Put and call option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Our Company shall allocate and allot Option III NCDs wherein the Applicants have not indicated their choice of the relevant NCD Option. <sup>#</sup> In respect of Option (Monthly Interest payment), Payment of Interest will be made to those NCD Holders whose names appear in the register of NCD holders (or to first holder in case of joint-holders) as on Record Date and will be paid on monthly basis. Interest will be calculated from the 1st day till the last day of the month on an actual basis during the tenor of such NCDs and paid on the first working day of every subsequent month. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to fifteenth of that month, the interest for that month will be paid on the first day of subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first working day of the month next to that subsequent month. <sup>@</sup> Further, in case of Cumulative Options for the purpose of deduction of tax interest will be deemed to accrue every year and tax will be deducted on the accrued interest in each financial year, if required. With respect to Options where cumulative payment would be made at the time of redemption, the yield is calculated based on annual rest compounding for the full year period and based on monthly rest basis for the residual period. <sup>*</sup> Subject to applicable tax deducted at source, if any. In case of customer who has not initiated action for linking Aadhar with PAN, tax will be deducted at the applicable higher rates. Allotment shall be made in consultation with BSE Limited (“BSE”), Designated Stock Exchange, on first come first serve basis, based on the date of upload of each application on electronic system of Stock Exchange, in each Portion subject to the Allocation Ratio. Listing: The NCDs offered through this Prospectus dated 13th June 2024 are proposed to be listed on BSE. For the purpose of the Issue, BSE shall be the Designated Stock Exchange. Our Company has obtained ‘in-principle’ approval for the Issue from the BSE vide its letter bearing reference DCS/BM/PI-BOND/06/24-25 dated June 10, 2024 Disclaimer Clause of RBI: The company is having a valid certificate of registration dated April 17, 2007 Bearing registration no. 07-00252 issued by the Reserve Bank of India under section 45-IA of the Reserve Bank of India Act 1934. However, a copy of this prospectus dated 13th June 2024 has not been filed with or submitted to the Reserve Bank of India (“RBI”). It is distinctly understood that this prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI Does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. By issuing the aforesaid certificate of registration dated April 17, 2007 to the issuer, RBI neither accepts any Responsibility nor guarantee for the payment of any amount due to any investor In respect of the proposed NCDs. Disclaimer Clause of ICRA Limited : ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating							
is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website <a href="#">www.icra.in</a> or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA, however, has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided ‘as is’ without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents. <b>Credit Rating and Rationale :</b> The NCDs proposed to be issued by our Company have been rated by ICRA Limited (“ICRA”). ICRA has, vide its letter no. ICRA/Sakthi Finance Limited/21052024/3 dated May 21, 2024 and rationale dated 23rd May 2024 assigned a rating of “[ICRA] BBB (Stable)” for an amount of ₹ 1							