ROUTE MOBILE LIMITED

routemobile CIN: L72900MH2004PLC146323 Registered & Corporate Office: 4th Dimension, 3rd Floor, Mind Space, Malad (West), Mumbai-400064 Tel: +91 (022) 4033 7676 | Fax: +91 (022) 4033 7650

Vebsite: www.routemobile.com | Email: investors@routemobile.com NOTICE OF POSTAL BALLOT

Pursuant to Section 108, 110 of the Companies Act 2013 ("Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force) ("Rules" and in terms of General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020 (read with other relevant circulars issued by the MCA) and 09/2023 dated 25th September, 2023 ("MCA Circulars"), the Postal Ballot notice seeking consent of the Members by voting through electronic mode ("remote e-voting"), has been sent only by e-mail & completed on July 2, 2024 to the Members/beneficiaries whose e-mail ID is registered with the Company or with the Depository/ Depository Participants or KFin Technologies Limited ("KFintech") and whose names appear in the Register of Members/list of Beneficial Owners as on June 21, 2024 ("Cut-off Date") for obtaining approval of Members in respect of the businesses mentioned in the Postal Ballot Notice dated June 28, 2024. Voting Rights shall be reckoned on the paid-up value of shares registered in the name of the Member(s) as on the Cut-off Date i.e., June 21, 2024 and any person who is not a Member as on that date, should treat the Postal Ballot Notice for information purposes only.

In compliance with the provisions of the Section 108 and 110 of the Companies Act, 2013 read with Rules made thereunder, Regulation 44 of the SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations") and n accordance with the MCA circulars, the Company has engaged National Securities Depository Limited ("NSDL") as the agency for facilitating remote e-voting.

The Notice of Postal Ballot along with the instructions for e-voting is also available or the Company's website at www.routemobile.com and the e-voting website of NSDL at www.evoting.nsdl.com and at the relevant sections of the websites of the stock exchanges on which the shares of the Company are listed i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at <u>www.nseindia.com.</u>

In compliance with requirements of the MCA Circulars, a hard copy of the Postal Ballot Notice along with Postal Ballot Forms and pre-paid business reply envelope will not be sent to the Members for this Postal Ballot and Members are required to communicate their assent or dissent through the remote e-voting system only.

The facility to exercise vote on postal ballot by e-voting, will be available for the following

Commencement of e-voting : 9:00 A.M. (IST), Thursday, July 4, 2024 : 5:00 P.M. (IST), Friday, August 2, 2024

During this period, Members of the Company holding equity shares either in physical form (if any) or in dematerialized form, as on the Cut-off Date i.e., June 21, 2024 may cas their vote electronically. The resolutions, if passed by requisite majority, shall be deemed to have been passed on the last date specified by the Company for e-voting i.e., Friday August 2, 2024, E-voting shall not be allowed after 5:00 P.M. (IST) on Friday, August 2 2024. The e-voting module shall be disabled by NSDL for voting thereafter

The Board of Directors have appointed Mr. Dhrumil M Shah (Membership No. F8021 Certificate of Practice No.: 8978), Partner of M/s, Dhrumil M, Shah & CO, LLP, Practicing Company Secretaries, and in his absence Mr. Dhiraj Ravindra Palav (Membership No. (61639), Certificate of Practice No.: A26159, Partner of M/s. Dhrumil M. Shah & Co. LLP, Practicing Company Secretaries as the Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner.

The Results of the Postal Ballot/E-voting will be declared **on or before Tuesday, Augus**t 6, 2024. The Resolutions, if passed by requisite majority, will be deemed to be passed or the last date specified for remote e-voting i.e. Friday, August 2, 2024.

The results declared along with the Scrutinizer's Report shall be placed on the website of the Company at www.routemobile.com and on the e-voting website of NSDL i.e. www.evoting.nsdl.com and shall also be simultaneously communicated to BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia. com) and also displayed on the notice board at the Registered office of the Company.

In case of any gueries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022 - 4886 7000 or send a request at evoting@nsdl.com. In case of any concern/grievance, connected with e-voting for Postal Ballot, any Member can contact Ms. Prajakta Pawle, Executive, National Securities Depository Limited, Trade World, "A" Wing, 4th Floor, Kamala Mills Compound, Senapat Bapat Marg, Lower Parel, Mumbai-400013 or email at: evoting@nsdl.com.

THOSE SHAREHOLDERS WHOSE EMAIL ADDRESSES ARE NOT REGISTERED WITH THE COMPANY /DEPOSITORIES, & THEREFORE POSTAL BALLOT NOTICE COULD NOT BE SENT, MAY SEND A REQUEST TO EVOTING@NSDL.COM FOR PROCURING USER ID AND PASSWORD FOR E-VOTING

For Route Mobile Limited Rathindra Das Group Head -Legal, Company Secretary Date : July 3, 2024 Place: Mumbai Membership No: F12663



ASHOK LEYLAND LIMITED

Regd. Office: 1, Sardar Patel Road, Guindy, Chennai - 600 032. Ph:+91 44 2220 6000, Fax:+91 44 2220 6001. CIN: L34101TN1948PLC000105; Website: www.ashokleyland.com Email id: secretarial@ashokleyland.com

NOTICE OF SEVENTY FIFTH ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

NOTICE is hereby given that the Seventy Fifth Annual General Meeting of the Company will be held through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") on Thursday, July 25, 2024 at 3.00 p.m. (IST) in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI Listing Regulations"), read with relevant circulars of Ministry of Corporate Affairs and SEBI, issued and as applicable in this regard, to transact the businesses as set forth in the Notice convening the AGM. The Member(s) shall be able to attend the AGM through VC/ OAVM or view the live webcast at https://www.evoting.nsdl.com/. Members may kindly refer to the detailed guidelines given in the Notice of the AGM for joining AGM through VC/OAVM. Members participating in the meeting through VC/ OAVM facility shall be reckoned for the purpose of quorum in terms of Section 103 of the Act.

In compliance with the relevant circulars, the Notice of the AGM and the Annual Report for the financial year 2023-24 have been sent on July 2, 2024 to the Member(s) of the Company whose e-mail addresses is/are registered with the Company/Depository Participant(s). The aforesaid documents are also available on the Company's website at www.ashoklevland.com and on the websites of the Stock Exchanges. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at www.bseindia.com and www.nseindia.com respectively. However, hard copy of the Notice of the 75th AGM and the Annual Report will be sent to those Members who specifically request for the same by e-mail to einward@integratedindia.in duly quoting their Folio details/ Client ID.

The voting rights of Member(s) shall be in proportion to the equity shares held by them in the paid-up share capital of the Company as on the "cut-off date" i.e., Thursday July 18, 2024.

In compliance with Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, ("Rules") and Regulation 44 of SEBI Listing Regulations, Member(s) are provided with the facility to exercise their right to vote on the resolutions proposed to be passed at the AGM as set forth in the Notice of AGM, using an electronic voting system ("remote e-voting"), provided by National Securities Depository Limited ("NSDL").

Further, the facility for voting through electronic voting system will also be made available during the AGM and the Member(s) attending the AGM who have not cast their vote(s) by remote e-voting will be able to vote at the AGM. A Member may participate in the AGM even after exercising his/her right to vote through remote e-voting, but shall not be allowed to vote again in the meeting.

The manner of remote e-voting and e-voting during the AGM by the Member(s) holding shares in dematerialised mode, physical mode and for Member(s) who have not registered their email addresses is provided in the Notice of the AGM and is also available on the Company's website at www.ashokleyland.com and on the websites of the Stock Exchanges - BSE and NSE at www.bseindia.com and www.nseindia.com respectively and on the website of NSDL at evoting@nsdl.com.

The remote e-voting period commences on Monday, July 22, 2024 from 9.00 a.m. (IST) and ends on Wednesday, July 24, 2024 at 5.00 p.m. (IST). The remote e-voting shall not be allowed beyond the said date and time and the system for the same will be disabled by NSDL beyond the time and date specified here.

A person who has acquired shares and became a Member of the Company as on the cut-off date i.e., Thursday, July 18, 2024 shall be entitled to avail the facility of remote e-voting or for participation at the AGM and e-voting at the AGM

Any person who has acquired shares and becomes a Member of the Company after the despatch of notice of the AGM and holding shares as of cut-off date, may obtain the login ID and password by sending a request at evoting@nsdl.com If the Member is already registered with NSDL for e-voting, then he/she can use his/her existing User ID and Password for casting the vote through remote e-voting. Further details in this regard is provided in the Notice

In case of any queries, pertaining to e-voting, Member(s) may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders available in the download section of www.evoting.nsdl.com or call the toll free number: 1800 1020 990/1800 224 430 or send a request to evoting@nsdl.com, or contact Amit Vishal, Assistant Vice President, or Pallavi Mhatre, Senior Manager, National Securities Depository Ltd., at the designated email IDs: evoting@nsdl.com or AmitV@nsdl.com or pallavid@nsdl.com to get your grievances on e-voting addressed

For Ashok Leyland Limited

Chennai Visit us at : www.ashokleyland.com Company Secretary July 02, 2024

COCHIN INTERNATIONAL AIRPORT LIMITED

CIAL/OPS/TENDER/2024/2 TENDER NOTICE 03.07.2024 Tenders are invited from reputed Firms/Agencies for the work of Wildlife Hazard

magement & Amed Sci vices at Ocemin international Amport.								
Name of Work	EMD	Cost of Tender Document						
Wildlife Hazard Management &Allied Services at CIAL, Nedumbassery- for three years (36 months)	Rs.5 Lakhs	Rs.1180/-						

The Tender document will be issued on payment of Rs. 1180/- (GST inclusive) by Bank Transfer/ demand draft favouring Cochin international Airport Ltd up to 24th July 2024 from the Operations Department of Cochin International Airport Ltd. For eligibility criteria and other details, visit our website: www.cial.aero

Managing Direc

OSBI

IT Corp & SME Loans Department, 5th Floor, B-Wing, GITC Main Building State Bank of India, Sector 11, CBD Belapur, Navi Mumbai - 400 614.

CORRIGENDUM

RFP ID: SBI/GITC/IT-Corporate & SME Loans/2024/2025/1150 Dated: 04.06.2024

With reference to above RFP for Supply, Installation, Commissioning and Maintenance of Hardware Load Balancer Devices for LLMS Application with 1 Year Warranty and 4 Years Comprehensive AMC, corrigendum is issued and can be accessed from Procurement News on the Bank's wel site **https://bank.sbi** and e Tender portal **https://etender.sbi/SBI**.

The last date and time for bid submission is on 10.07.2024 by 05:00 PM

Place: Navi Mumbai Date: 03 07 2024

Sd/ Deputy General Manager IT-Corporate & SME Loans

CIAL *cochin international airport limited*

CIAL/COML/LIC 146/2024(A) TENDER NOTICE

3108 or commercial@cial.aero.

SELECTION OF OPERATOR FOR 0484 LUXURY AERO LOUNGE Tenders are invited on behalf of Cochin International Airport Limited (CIAL) for selection of an Operator for Operations & Maintenance of 0484 Luxury Aero Lounge at Cochin International Airport, for a period of 10 years. Interested agencies may submit their tenders on or before 24.07.2024. For more details visit www.cial.aero Contact 0484-2610115 Extn. 2619.

Sd/- MANAGING DIRECTOR

(This is only an Advertisement issued pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021, as amended for Information purposes and not a Prospectus announcement)



SAKTHI FINANCE LIMITED

Our Company was originally incorporated as "The Pollachi Credit Society Private Limited" on March 30, 1955 under the Indian Companies Act 1913, Our Company was later converted into a public limited company and the name of our Company was changed to "Sakthi Finance Limited" on July 27, 1967 vide a fresh Certificate of Inorporation obtained from Registrar of Companies, Madras. The Corporate Identity Number of our Company is L65910TZ1955PLC000145. Our Company is registered as a Non-Banking Financial Company under Section 45-IA of the Reserve Bank of India Act 1934 (2 of 1934) and has been classified as an "NBFC-ML Investment and Credit Company-Deposit -Taking" and have been issued a Certificate of Registration Number

Registered Office: 62, Dr. Nanjappa Road, Post Box No. 3745, Coimbatore-641 018, Tamil Nadu

Tel No: +91 (422) 4236200; Fax No: +91 (422) 2231915; Website: www.sakthifinance.com E-mail: investors@sakthifinance.com Company Secretary and Compliance Officer: Sri. C. Subramaniam, Tel No: +91 (422) 4236238; E-mail: csubramaniam@sakthifinance.com

For further details of changes in Registered Office of our Company, refer Chapter titled "History and Certain Corporate Matters" beginning on page 153 of the Prospectus.

THE ISSUE

PUBLIC ISSUE BY SAKTHI FINANCE LIMITED ("THE COMPANY" OR "ISSUER") OF RATED SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT NOT EXCEEDING ₹ 7,500 LAKH (HEREINAFTER REFERRED TO AS THE "BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION FOR AN AMOUNT NOT EXCEEDING ₹ 7,500 LAKH, AGGREGATING TO AN AMOUNT NOT EXCEEDING ₹15,000 LAKH (HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE").

THE ISSUE IS BEING MADE AS PER THE PROSPECTUS DATED 13TH JUNE 2024 AND PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON CONVERTIBLE SECURITIES) REGULATIONS 2021, AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT 2013 AND THE RULES MADE THEREUNDER, AS AMENDED TO THE EXTENT NOTIFIED AND SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

OUR PROMOTERS: Dr. M.MANICKAM and Sri. M.BALASUBRAMANIAM

ISSUE CLOSES TODAY : JULY 03,

The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Prospectus. Our Company may, in consultation with the Lead Managers, consider closing the Issue on such earlier date or extended date (subject to a minimum period of three working days and a maximum period of 10 working days from the date of opening of the issue and subject to not exceeding thirty days from filing Prospectus with RoC (Including extensions), as may be decided by the Board of Directors or Committee of Directors of our Company, subject to relevant approvals, in accordance with the SEBI NCS Regulations. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure). On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange

Credit Rating [ICRA] BBB (Stable) by ICRA Limited

Allotment on First Come First Serve Basis ^

^ Determined on the basis of date of application on the electronic bidding platform of BSE Limited. For detailed terms and conditions, please refer to Prospectus dated 13th June 2024 SPECIFIC TERMS AND CONDITIONS OF THE ISSUE OF NCDs

The principal terms of each option of NCDs are set out below

Options	ı [#]	II [@]	III [#]	IV [@]	V [#]	VI [@]	VII [@]
Frequency of interest payment	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Cumulative
Nature of Instrument	Secured NCDs						
Category of investor who can apply	All categories of Investors (I, II, III and IV)						
Minimum Application	₹ 10,000 (10 NCDs) (for all Options of NCDs either taken individually or collectively)						
In multiples of thereafter	₹ 1,000 (1 NCD) across all series						
Face value of Secured NCDs	₹ 1,000						
Tenor from Deemed Date of Allotment (in months)	24	24	36	36	60	60	85
Coupon (%) for all Category of Investor(s)	9.00	N.A.	9.25	NA	10.25	NA	NA
Effective Yield % (per annum) for all Category of Investor(s)	9.00	9.31	9.25	9.58	10.25	10.65	10.38
Mode of interest payment	Through various modes of payment available						
Amount (₹) on maturity for all Category of Investor(s)*	1000.00	1194.83	1000.00	1315.66	1000.00	1658.72	2013.13
Maturity Date (from Deemed Date of Allotment) (in months)	24	24	36	36	60	60	85
Put and call option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Our Company shall allocate and allot Option III NCDs wherein the Applicants have not indicated their choice of the relevant

- # In respect of Option (Monthly Interest payment), Payment of Interest will be made to those NCD Holders whose names appear in the register of NCD holders (or to first holder in case of joint-holders) as on Record Date and will be paid on nonthly basis. Interest will be calculated from the 1st day till the last day of the month on an actual basis during the tenor of such NCDs and paid on the first working day of every subsequent month. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to fifteenth of that month, the interest for that month will be paid on the first day of subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and
- paid on the first working day of the month next to that subsequent month @ Further, in case of Cumulative Options for the purpose of deduction of tax interest will be deemed to accrue every year and tax will be deducted on the accrued interest in each financial year, if required. With respect to Options where cumulative payment would be made at the time of redemption, the yield is calculated based on annual rest compounding for the full year period and based on monthly rest basis for the residual period.

Subject to applicable tax deducted at source, if any. In case of customer who has not initiated action for linking Aadhar with PAN, tax will be deducted at the applicable higher rates Allotment shall be made in consultation with BSE Limited ("BSE"), Designated Stock Exchange, on first come first serve

basis, based on the date of upload of each application on electronic system of Stock Exchange, in each Portion subject to Listing: The NCDs offered through this Prospectus dated 13th June 2024 are proposed to be listed on BSE. For the purpose

of the Issue, BSE shall be the Designated Stock Exchange. Our Company has obtained 'in-principle' approval for the Issue from the BSE vide its letter bearing reference DCS/BM/PI-BOND/06/24-25 dated June 10, 2024 Disclaimer Clause of RBI: The company is having a valid certificate of registration dated April 17, 2007 Bearing registration no. 07-00252 issued by the Reserve Bank of India under section 45-IA of the Reserve Bank of India Act 1934.

However, a copy of this prospectus dated 13th June 2024 has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that this prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI Does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. By issuing the aforesaid certificate of registration dated April 17, 2007 to the issu RBI neither accepts any Responsibility nor guarantee for the payment of any amount due to any investor In respect of the

Disclaimer Clause of ICRA Limited: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating

is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our **website** www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer, ICRA, however, has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of ts group companies may have provided services other than rating to the issuer rated. All information contained herein be construed solely as statements of opinion and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents. edit Rating and Rationale: The NCDs proposed to be issued by our Company have been rated by ICRA Limited ("ICRA").

ICRA has, vide its letter no. ICRA/Sakthi Finance Limited/21052024/3 dated May 21, 2024 and rationale dated 23rd May 2024 assigned a rating of "[ICRA] 8BB (Stable)" for an amount of ₹ 15,000 lakh. The rating given by ICRA Limited is valid as on the date of this Prospectus and shall remain valid until the rating is revised or withdrawn. The rating of the NCDs by ICRA indicates moderate degree of safety regarding timely servicing of financial obligations and carry moderate credit risk. The rating provided by ICRA may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. The rating is not a recommendation to buy, sell or hold the NCDs and investors should take their own decisions. Please refer to *Annexure C* of the Prospectus for rationale for the above ratings. **Disclaimer Clause of BSE**: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document / Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/Offer Document for the full text of the Disclaimer clause of the BSE Limited.

Availability of Prospectus: Full copy of the Prospectus will be available for download on the websites of BSE, the Lead Manager, the Issuer and SEBI, ie., www.bseindia.com, www.bonanzaonline.com, www.sakthifinance.com and www.sebi.gov.in, respectively. Physical copies of the Prospectus can be obtained from the Company's registered office as well as office of the Lead Manager

Availability of Application Forms: Physical copies of the Abridged Prospectus containing the salient features of the Prospectus together with Application Forms may be obtained from Registered Office of the Company, office of the Lead Manager, Lead Broker(s), designated branches of the SCSB and Trading Members. Electronic Application Forms will be available on the website of the Stock Exchange and SCSBs that permit submission of ASBA Applications electronically. Application Forms may be downloaded from the websites of the Company, Stock Exchange, Lead Manager and Lead Brokers www.bonanzaonline.com, vckgroup.com and https:\\goldenpi.com.

Public Issue Account Bank and Sponsor Bank: HDFC Bank Limited. Refund Bank: HDFC Bank Limited

COMPANY SECRETARY AND

DEBENTURE TRUSTEE

CATALYST TRUSTEESHIP LIMITED

Paud Road, Pune – 411 038

Website: http://catalysttrustee.com

Contact person: Ms. Deesha Trivedi

CIN: U74999PN1997PLC110262

Compliance Officer: Ms. Kalvani Pandey

SEBI Registration No: IND000000034

LINK INTIME INDIA PRIVATE LIMITED

C-101, First Floor, 247 Park, Lal Bahadu Vikhroli (West), Mumbai - 400 083 Tel No: + 91 810 8114949

REGISTRAR TO THE ISSUE

Fax No: + 91 22 49186060 E-mail: sakthif in ance.ncd 2024 @ link in time.co. inWebsite: www.linkintime.co.in Investor Grievance Email:

sakthifinance.ncd2024@linkintime.co.in Contact Person: Ms. Shanti Gopalkrishnan Compliance Officer : Mr. BN Ramakrishnan Compliance Officer (Merchant Banking): Ms. Swati Agrawal SEBI Registration No: INR000004058 CIN: U67190MH1999PTC118368

"GDA House", Plot No 85 Bhusari Colony (Right)

Email: ComplianceCTL-Mumbai@ctltrustee.com

Tel No: + 91 22 49220555 Fax No: + 91 22 49220505

Investor Grievance Email: grievance@ctltrustee.com

COMPLIANCE OFFICER Mr. C. Subramaniam

Sakthi Finance Limited

62, Dr. Nanjappa Road, P.B.No.3745 Coimbatore - 641018, Tamil Nadu Tel No: +91 422 4236238

Fax No: +91 422 2231915 Email: csubramaniam@sakthifinance.com

Website: www.sakthifinance.com

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of

Allotment advice, credit of Allotted NCDs in beneficiary accounts, refund instruments and interest on the Application Amounts.

CIN: L65910TZ1955PLC000145

CATALYST TRUSTEESHIP LIMITED has, vide its letter dated 13th May 2024 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the

holders of the Debentures issued pursuant to this Issue. Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus dated 13th June, 2024

LINK Intime

• Contents of Memorandum of the Company as regards to the objects: Investors are advised to refer Objects Clause of Memorandum of Association of the Company. Memorandum of Association is a material document for inspection in relation to the

Information required under Section 30 of the Companies Act 2013

Issue. For further details, please refer to Section "Material Contracts and Documents for Inspection" on page 325 of the Prospectus.

Liability of members of the Company: Limited by Shares.

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Amount of share capital of the Company and capital structure						
Particulars	Amount (₹ Lakhs)					
Authorised share capital	13,000.00					
Issued, subscribed and paid - up share capital	8,840.74					
Securities Premium (as on 31.12.2023)	1,429.80					

• Names of the signatories to the Memorandum. The signatories to the Memorandum of Association were Dr. N. Mahalingam and Sri. A. Subramaniyam who had subscribed to 10 and 5 equity shares of ₹1,000 each, respectively of the Company. Disclaimer of the Issuer: Sakthi Finance Limited is, subject to market conditions and other considerations, proposing a Public issue of NCDs of face value ₹ 1,000 each for an amount not exceeding ₹ 7,500 lakh with an option to retain over-subscription for an amount not exceeding ₹ 7,500 lakh, aggregating to an amount not exceeding ₹ 15,000 lakh by way of Prospectus dated 13th June, 2024 filed with the Registrar of Companies, Tamilnadu, Coimbatore in terms of Section 26 of the Companies Act 2013 along with the endorsed / certified copies of all requisite documents, SEBI and BSE. For further details, please refer to the chapter titled "Material Contracts and Documents for Inspection" beginning on page 325 of the Prospectus. Investors should note that the investment in NCDs involves a high degree of risk and the Investors are advised to take any decision to invest in the NCDs pursuant to their examination of the Issuer and on the basis of

 $\operatorname{disclosures}$ made in the Prospectus. Please see the section titled "Risk Factors" beginning on page 19 of the Prospectus for the risks in this regard. For and on behalf of Board of Directors of Sakthi Finance Limited

Vice Chairman and Managing Director





H HINDUJA GROUP











LEAD MANAGER TO THE ISSUE

Bonanza House, Plot No. M-2 Cama Industrial Estate,

Tel No: + 91 022 68363773 / +91 011 61271909

Investor Grievance Email: mbgrievances@bonanzaonline.co

Contact Person: Ms. Swati Agrawal / Mr. Abhay Bansal

BONANZA PORTFOLIO LIMITED

Goregaon (East), Mumbai - 400 063

Website: www.bonanzaonline.com

SEBI Registration No: INM000012306

CIN: U65991DL1993PLC052280

Date: 2nd July, 2024

Place: Coimbatore

Email: swati.agrawal@bonanzaonline.com abhay.bansal@bonanzaonline.com

Walbhat Road, Behind The Hub

<u>Bőnanza</u>

















