

## (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : Ashok Leyland Ltd.

Scrip Code : 500477

As on : 31/03/2009

Category Code (I)	Category of Shareholder (II)	No. of Share holders (III)	Total No. of shares (IV)	No. of shares held in Dematerialised Form (V)	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage of (IX=VIII/IV)
<b>A</b>	<b><u>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</u></b>							
(1)	<b>Indian</b>							
a	Individual/Hindu Undivided Family							
b	Central Government/ State Governments							
c	Bodies Corporate							
d	Financial Institutions / Banks							
e	Any other (Specify)							
	<b>Sub Total A(1)</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>
(2)	<b>Foreign</b>							
a	Individual (Non resident Individuals / Foreign individuals)							
b	Bodies Corporate**	1	513,618,712	72,452,032	44.60	38.61	72,452,032	14.11
c	Institutions							
d	Any other (Specify)							
	<b>Sub Total A(2)</b>	<b>1</b>	<b>513,618,712</b>	<b>72,452,032</b>	<b>44.60</b>	<b>38.61</b>	<b>72,452,032</b>	<b>14.11</b>
	<b>Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)</b>	<b>1</b>	<b>513,618,712</b>	<b>72452032</b>	<b>44.60</b>	<b>38.61</b>	<b>72,452,032</b>	<b>14.11</b>

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					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage of (IX=VIII/IV)
<b>B</b>	<b>Public Shareholding</b>						N.A.	N.A.
(1)	<b>Institutions</b>						N.A.	N.A.
a	Mutual Funds/ UTI	37	39,237,786	39,192,876	3.41	2.95		
b	Financial Institutions / Banks	50	1,245,296	1,201,826	0.11	0.09		
c	Central Government/ State Governments	3	1,109,360	929,360	0.10	0.08		
d	Venture capital Funds							
e	Insurance Companies	18	211,633,555	211,632,055	18.38	15.91		
f	Foreign Institutional Investors	93	130,611,302	130,561,472	11.34	9.82		
g	Foreign Venture Capital Investors							
h	Any other (Specify) - Foreign Banks	1	500	500	0.00	0.00		
	<b>Sub Total B(1)</b>	<b>202</b>	<b>383,837,799</b>	<b>383,518,089</b>	<b>33.33</b>	<b>28.85</b>		
(2)	<b>Non-Institutions</b>						N.A.	N.A.
a	Bodies Corporate	2086	37,723,148	37,408,966	3.28	2.84		
b	Individuals							
(i)	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	300643	170,913,558	151,707,811	14.84	12.85		

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					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage of (IX=VIII/IV)
(i)	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh	22	17,389,444	16,988,364	1.51	1.31		
c	Any other -Clearing Members	639	5,151,286	5,151,286	0.45	0.39		
	-Trusts	24	228,730	228,730	0.02	0.02		
	-Corporate Body - Foreign Bodies	4	381,596	381,596	0.03	0.03		
	-NRI	2498	22,323,224	22,243,634	1.94	1.68		
	-OCB	1	1,000	1,000	0.00	0.00		
	-Foreign Nationals	4	58,250	58,250	0.01	0.00		
	<b>Sub Total B(2)</b>	<b>305921</b>	<b>254,170,236</b>	<b>234,169,637</b>	<b>22.07</b>	<b>19.11</b>		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	306123	638,008,035	617687726	55.40	47.96	N.A.	N.A.
	<b>TOTAL (A) + (B)</b>	<b>306124</b>	<b>1,151,626,747</b>	<b>690139758</b>	<b>100.00</b>	<b>86.57</b>		
C	<u>Shares held by Custodians and against which Depository Receipts have been issued **</u>	2	178,711,570	178,664,570		13.43	164,600,070	92.10
	<b>Grand Total (A) + (B) + (C)</b>	<b>306126</b>	<b>1,330,338,317</b>	<b>868,804,328</b>	<b>100.00</b>	<b>100.00</b>	<b>237,052,102</b>	<b>17.82</b>

\*\*164600070 shares held by the promoter in GDR Form are included under Category Code C.

The total Promoter Holding is 678218782 shares - 50.98% of the paid up capital

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As on : 31/03/2009

(I) (b) Statement showing Shareholding of persons belonging to the Category "Promoter and Promoter Group"

Sr.No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub- clause (I) (a)(VII)
1	Hinduja Automotive Ltd.	513618712	38.61	72452032	14.11	5.45
	<b>Total</b>	<b>513618712</b>	<b>38.61</b>	<b>72452032</b>	<b>14.11</b>	<b>5.45</b>

(I) (c) Statement showing Shareholding of persons belonging to the Category "Public" and Holding more than 1 % of the total No. of shares

Sr.No.	Name of the shareholder	No. of Shares	Shares as a percentage of Total No. of shares {I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above}
1	MATTHEWS INDIA FUND	18511277	1.39
2	LIFE INSURANCE CORPORATION OF INDIA	169424822	12.74
3	GENERAL INSURANCE CORPORATION OF INDIA	16811381	1.26
4	FID FUNDS (MAURITIUS) LIMITED	27824795	2.09
	<b>Total</b>	<b>232572275</b>	<b>17.48</b>

(I) (d) Statement showing details of Locked - in shares

Sr.No.	Name of the shareholder	Category of Shareholders	No. of Locked - in Shares	Locked - in Shares as a percentage of Total No. of shares {I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above}
NOT APPLICABLE				
	<b>Total</b>			

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(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs/GDRs/SDRs etc.)	No. of Outstanding DRs	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares {I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above}
1	GDR	5957052	178711570	13.43
	<b>Total</b>	<b>5957052</b>	<b>178711570</b>	<b>13.43</b>

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1 % of the total number of shares

Sr.No.	Name of the DR Holder	Type of Outstanding DR (ADRs/GDRs/SDRs etc.)	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares {I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above}
1	Hinduja Automotive Ltd.	GDR	164600070	12.37
	<b>Total</b>		<b>164600070</b>	<b>12.37</b>