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**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : Ashok Leyland Limited.

Scrip Code, Name of the Scrip, Class of Security : ASHOKLEY, Ashok Leyland Limited, Equity

Quarter ended : 31/12/2010

<b>Partly Paid-up Shares</b>	<b>No. of Partly paid-up Shares</b>	<b>As a % of total No. of partly paid-up Shares</b>	<b>As a % of total No. of Shares of the Company</b>
Held by promoter / promoter group	Not Applicable		
Held by Public			
<b>Total</b>			
<b>Outstanding Convertible Securities</b>	<b>No. of Outstanding securities</b>	<b>As a % of total No. of Outstanding Convertible Securities</b>	<b>As a % of total No. of Shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	Not Applicable		
Held by Public			
<b>Total</b>			
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total No. of Warrants</b>	<b>As a % of total No. of Shares of the Company, assuming full conversion of Warrants</b>
Held by promoter / promoter group	Not Applicable		
Held by Public			
<b>Total</b>			
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>1330338317</b>		

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Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV)
<b>A</b>	<b><u>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</u></b>							
(1)	<b>Indian</b>							
a	Individual/Hindu Undivided Family							
b	Central Government/ State Governments							
c	Bodies Corporate							
d	Financial Institutions / Banks							
e	Any other (Specify)							
	<b>Sub Total A(1)</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>
(2)	<b>Foreign</b>							
a	Individual (Non resident Individuals / Foreign individuals)							
b	Bodies Corporate**	1	513,618,712	72,452,032	44.60	38.61	72452032	14.11
c	Institutions							
d	Any other (Specify)							
	<b>Sub Total A(2)</b>	<b>1</b>	<b>513,618,712</b>	<b>72,452,032</b>	<b>44.60</b>	<b>38.61</b>	<b>72452032</b>	<b>14.11</b>
	<b>Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)</b>	<b>1</b>	<b>513,618,712</b>	<b>72452032</b>	<b>44.60</b>	<b>38.61</b>	<b>72452032</b>	<b>14.11</b>

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					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV)
<b>B</b>	<b>Public Shareholding</b>							
(1)	<u>Institutions</u>							
a	Mutual Funds/ UTI	53	60,024,713	59,979,803	5.21	4.51		
b	Financial Institutions / Banks	39	549,559	506,589	0.05	0.04		
c	Central Government/ State Governments	3	1,109,360	929,360	0.10	0.08		
d	Venture capital Funds							
e	Insurance Companies	20	157,314,809	157,313,309	13.66	11.83		
f	Foreign Institutional Investors	150	197,862,333	197,812,503	17.18	14.87		
g	Foreign Venture Capital Investors							
h	Any other (Specify) - Foreign Banks	1	500	500	0.00	0.00		
	<b>Sub Total B(1)</b>	<b>266</b>	<b>416,861,274</b>	<b>416,542,064</b>	<b>36.20</b>	<b>31.33</b>		

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					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV)
(2)	<b>Non-Institutions</b>							
a	Bodies Corporate	1780	75,945,142	75,648,210	6.59	5.71		
b	Individuals							
(i)	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	222408	111,978,884	95,016,351	9.72	8.42		
(i i)	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh	12	15,457,170	15,056,090	1.34	1.16		
c	Any other -Clearing Members	542	5,791,994	5,791,994	0.50	0.44		
	-Trusts	21	269,200	269,200	0.02	0.02		
	-Corporate Body - Foreign Bodies	4	381,596	381,596	0.03	0.03		
	-NRI	2412	11,293,075	11,221,235	0.98	0.85		
	-OCB	1	1,000	1,000	0.00	0.00		
	-Foreign Nationals	3	30,200	30,200	0.00	0.00		
	<b>Sub Total B(2)</b>	<b>227183</b>	<b>221,148,261</b>	<b>203,415,876</b>	<b>19.20</b>	<b>16.62</b>		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	227449	638,009,535	619957940	55.40	47.96	N.A.	N.A.
	<b>TOTAL (A) + (B)</b>	<b>227450</b>	<b>1,151,628,247</b>	<b>692409972</b>	<b>100.00</b>	<b>86.57</b>	<b>72452032</b>	<b>14.11</b>
C	<u>Shares held by Custodians and against which Depository Receipts have been issued</u>						N.A.	N.A.
1	Promoter and Promoter Group	1	164600070	164600070		12.37	164600070	100.00
2	Public	1	14110000	14064500		1.06		
	<b>Grand Total (A) + (B) + ( C)**</b>	<b>227452</b>	<b>1330338317</b>	<b>871074542</b>	<b>100.00</b>	<b>100.00</b>	<b>237052102</b>	<b>17.82</b>

\*\*164600070 shares held by the promoter in GDR Form are included under Category Code C.

The total Promoter Holding is 678218782 shares - 50.98% of the paid up capital

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Quarter ended : 31/12/2010

(I) (b) Statement showing Shareholding of persons belonging to the Category "Promoter and Promoter Group"

Sr.No.  (I)	Name of the shareholder  (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub-clause (I) (a)(VII)
1	Hinduja Automotive Limited	513618712	38.61	72452032	14.11	5.45
	<b>Total</b>	<b>513618712</b>	<b>38.61</b>	<b>72452032</b>	<b>14.11</b>	<b>5.45</b>

(I) (c) Statement showing Shareholding of persons belonging to the Category "Public" and Holding more than 1 % of the total No. of shares

Sr.No.	Name of the shareholder	No. of Shares	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	MATTHEWS INDIA FUND	18511277	1.39
2	LIFE INSURANCE CORPORATION OF INDIA	126049895	9.48
3	GENERAL INSURANCE CORPORATION OF INDIA	15100000	1.14
4	FID FUNDS (MAURITIUS) LIMITED	24824795	1.87
5	PCA INDIA EQUITY OPEN LIMITED	25824978	1.94
	<b>Total</b>	<b>210310945</b>	<b>15.81</b>

(I) (d) Statement showing details of Locked - in shares

Sr.No.	Name of the shareholder	Category of Shareholders	No. of Locked in Shares	Locked - in Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
NOT APPLICABLE				
	<b>Total</b>			

(I) (b) Statement showing Shareholding of persons belonging to the Category "Promoter and Promoter Group"

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs/GDRs/SDRs etc.)	No. of Outstanding DRs	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	GDR	5957002	178710070	13.43
	<b>Total</b>	<b>5957002</b>	<b>178710070</b>	<b>13.43</b>

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1 % of the total number of shares

Sr.No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	Hinduja Automotive Limited (Held by Amas Bank (Switzerland) Ltd. - GDR A/c Ashok Leyland Ltd.)	GDR	164600070	12.37
	<b>Total</b>		<b>164600070</b>	<b>12.37</b>