

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : Ashok Leyland Limited.

Scrip Code, Name of the Scrip, Class of Security : ASHOKLEY, Ashok Leyland Ltd, Equity

As on 31/03/2014

Partly Paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of partly paid-up Shares	As a % of total No. of Shares of the Company
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Outstanding Convertible Securities	No. of Outstanding securities	As a % of total No. of Outstanding Convertible Securities	As a % of total No. of Shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Warrants	No. of warrants	As a % of total No. of Warrants	As a % of total No. of Shares of the Company, assuming full conversion of Warrants
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2660676634		

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Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV) X 100
A	<u>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</u>							
(1)	Indian							
a	Individual/Hindu Undivided Family							
b	Central Government/ State Governments							
c	Bodies Corporate							
d	Financial Institutions / Banks							
e	Any other (Specify)							
	Sub Total A(1)	0	-	0	0.00	0.00	-	0.00
(2)	Foreign							
a	Individual (Non resident Individuals / Foreign individuals)							
b	Bodies Corporate**	2	1,104,646,899	1,104,646,899	47.85	41.52	144904064	13.12
c	Institutions							
d	Qualified Foreign Investor							
e	Any other (Specify)							
	Sub Total A(2)	2	1,104,646,899	1,104,646,899	47.85	41.52	144904064	13.12
	Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)	2	1,104,646,899	1104646899	47.85	41.52	144904064	13.12

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					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV) X 100
B	Public Shareholding							
(1)	Institutions							
a	Mutual Funds/ UTI	38	43,749,896	43,670,676	1.90	1.64		
b	Financial Institutions / Banks	41	244,971,581	244,936,791	10.61	9.21		
c	Central Government/ State Governments	3	2,218,720	1,858,720	0.10	0.08		
d	Venture capital Funds							
e	Insurance Companies	6	62,770,449	62,769,449	2.72	2.36		
f	Foreign Institutional Investors	140	338,504,037	338,407,397	14.66	12.72		
g	Foreign Venture Capital Investors							
h	Qualified Foreign Investor							
i	Any other (Specify) - Foreign Banks	1	1,000	1,000	0.00	0.00		
	Sub Total B(1)	229	692,215,683	691,644,033	29.99	26.02		

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					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII/IV) X 100
B'(2)	Non-Institutions							
a	Bodies Corporate	1673	165,872,279	165,311,201	7.19	6.23		
b	Individuals							
(i)	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	302397	282,132,727	256,723,736	12.22	10.60		
(i i)	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh	81	19,234,785	18,214,125	0.83	0.72		
c	Qualified Foreign Investor							
d	Any other -Clearing Members	875	23,244,617	23,244,617	1.01	0.87		
	-Trusts	23	889,573	889,573	0.04	0.03		
	-Corporate Body - Foreign Bodies	3	109,388	109,388	0.00	0.00		
	-NRI	3822	17,423,672	17,354,952	0.75	0.65		
	-OCB	1	2,000	2,000	0.00	0.00		
	-Foreign Nationals	3	160,400	160,400	0.01	0.01		
	- Limited Liability partner ship	2	580	580	0.00	0.00		
	- Unclaimed Securities Sus A/c	1	2,498,391	2,498,391	0.11	0.09		
	Sub Total B(2)	308881	511568412	484508963	22.16	19.23		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	309110	1,203,784,095	1176152996	52.15	45.24	N.A.	N.A.
	TOTAL (A) + (B)	309112	2,308,430,994	2280799895	100.00	86.76	144904064	13.12
C	<u>Shares held by Custodians and against which Depository Receipts have been issued</u>						N.A.	N.A.
1	Promoter and Promoter Group	1	329200140	329200140		12.37	329200140	100.00
2	Public	1	23045500	22957000		0.87		
	Sub Total C	2	352245640	352157140		13.24		
	Grand Total (A) + (B) + (C)**	309114	2660676634	2632957035	100.00	100.00	474104204	17.82

The total Promoter Holding is 1433847039 shares - 53.89% of the paid up capital

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As on 31/03/2014

(I) (b) Statement showing holding of Securities (including shares, warrants, convertible Securities) of persons belonging to the Category

Sr.No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible Securities) (XII)
		Number of Shares held (III)	As a % of grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub-clause (I) (a) (VII)	Number of Warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of Convertible securities of the same class (XI)	
1	Hinduja Automotive Limited	1104646899	41.52		-	-					41.52
	Total	1104646899	41.52	144904064	13.12	5.45					41.52

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Public" and Holding more than 1 % of the total Number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	240515574	9.04					9.04
2	BAYTREE INVESTMENTS (MAURITIUS) PTE LTD	46350000	1.74					1.74
3	MATTHEWS INDIA FUND	29622554	1.11					1.11
4	GENERAL INSURANCE CORPORATION OF INDIA	30320000	1.14					1.14
5	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	41307026	1.55					1.55
	Total	388115154	14.59					14.59

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons (together with PAC) belonging to the Category "Public" and Holding more than 5 % of the total Number of shares of the Company

Sr. No.	Name(s) of the shareholder and the Persons Acting in concert (PAC) with them	Number of shares held	Shares as a percentage of Total No. of shares {I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above}	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	240515574	9.04					9.04
	Total	240515574	9.04					9.04

(I) (d) Statement showing details of Locked - in shares

Sr.No.	Name of the shareholder	No. of Locked - in Shares	Locked - in Shares as a percentage of Total No. of shares {I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above}	Promoter / Promoter Group / Public
NOT APPLICABLE				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs/GDRs/SDRs etc.)	No. of Outstanding DRs	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares {I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above}
1	GDR	5870761	352245640	13.24
	Total	5870761	352245640	13.24

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(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1 % of the total number of shares

Sr.No.	Name of the DR Holder	Type of	No. of shares	Shares underlying outstanding DRs as a
1	Hinduja Automotive Limited (Held by Amas Bank (Switzerland) Ltd. - GDR A/c Ashok Leyland Ltd.)	GDR	329200140	12.37
	Total		329200140	12.37

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