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(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : Ashok Leyland Limited.

Scrip Code, Name of the Scrip, Class of Security :

ASHOKLEY, ASHOK LEYLAND LIMITED, EQUITY

Quarter ended : 31/12/2011

Partly Paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of partly paid-up Shares	As a % of total No. of Shares of the Company
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Outstanding Convertible Securities	No. of Outstanding securities	As a % of total No. of Outstanding Convertible Securities	As a % of total No. of Shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Warrants	No. of warrants	As a % of total No. of Warrants	As a % of total No. of Shares of the Company, assuming full conversion of Warrants
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2660676634		

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Quarter ended : 31/12/2011

Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII/IX)
A	<u>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</u>							
(1)	Indian							
a	Individual/Hindu Undivided Family							
b	Central Government/ State Governments							
c	Bodies Corporate							
d	Financial Institutions / Banks							
e	Any other (Specify)							
	Sub Total A(1)	0	-	0	0.00	0.00	-	0.00
(2)	Foreign							
a	Individual (Non resident Individuals / Foreign individuals)							
b	Bodies Corporate**	1	1,027,237,424	1,027,237,424	44.60	38.61	72,452,032	7.05
c	Institutions							
d	Any other (Specify)							
	Sub Total A(2)	1	1,027,237,424	1,027,237,424	44.60	38.61	72,452,032	7.05
	Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)	1	1,027,237,424	1027237424	44.60	38.61	72,452,032	7.05

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Quarter ended : 31/12/2011

Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII/IXA)
B	Public Shareholding							
(1)	<u>Institutions</u>							
a	Mutual Funds/ UTI	34	87,948,426	87,865,606	3.82	3.31		
b	Financial Institutions / Banks	41	1,274,533	1,188,593	0.06	0.05		
c	Central Government/ State Governments	3	2,218,720	1,858,720	0.10	0.08		
d	Venture capital Funds							
e	Insurance Companies	20	329,952,061	329,949,061	14.33	12.40		
f	Foreign Institutional Investors	129	414,345,010	414,245,350	17.99	15.57		
g	Foreign Venture Capital Investors							
h	Any other (Specify) - Foreign Banks	1	1,000	1,000	0.00	0.00		
	Sub Total B(1)	228	835,739,750	835,108,330	36.29	31.41		

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Quarter ended : 31/12/2011

Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII/IX)
(2)	Non-Institutions							
a	Bodies Corporate	1826	128,097,806	127,506,342	5.56	4.81		
b	Individuals							
(i)	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	296055	254,952,112	223,765,027	11.07	9.58		
(i i)	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh	55	26,486,867	25,466,207	1.15	1.00		
c	Any other -Clearing Members	467	4,832,561	4,832,561	0.21	0.18		
	-Trusts	25	646,829	646,829	0.03	0.02		
	-Corporate Body - Foreign Bodies	4	763,192	763,192	0.03	0.03		
	-NRI	3472	24,440,053	24,303,203	1.06	0.92		
	-OCB	1	2,000	2,000	0.00	0.00		
	-Foreign Nationals	3	60,400	60,400	0.00	0.00		
	Sub Total B(2)	301908	440,281,820	407,345,761	19.12	16.55		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	302136	1,276,021,570	1242454091	55.40	47.96	N.A.	N.A.
	TOTAL (A) + (B)	302137	2,303,258,994	2269691515	100.00	86.57	72,452,032	3.15
C	<u>Shares held by Custodians and against which Depository Receipts have been issued</u>						N.A.	N.A.
1	Promoter and Promoter Group	1	329200140	329200140		12.37	164600070	50.00
2	Public	1	28217500	28129000		1.06		
	Grand Total (A) + (B) + (C)**	302139	2660676634	2627020655	100.00	100.00	237,052,102	8.91

The total Promoter Holding is 1356437564 shares - 50.98% of the paid up capital

Name of the Company : Ashok Leyland Limited.

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Quarter ended : 31/12/2011

(I) (b) Statement showing holding of Securities (including shares, warrants, convertible Securities) of persons belonging to the Category

Sr.No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
		Number of Shares (III)	As a % of grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub-clause (I) (a) (VII)	Number of Warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (VIII)	As a % total number of Convertible securities of the same class (IX)	(XII)
1	Hinduja Automotive Limited	1027237424	38.61	72452032	7.05	2.72	0	0	0	0	38.61
	Total	1027237424	38.61	72452032	7.05	2.72	0	0	0	0	38.61

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Public" and Holding more than 1 % of the total Number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	269273442	10.12					10.12
2	PCA INDIA EQUITY OPEN LIMITED	50294128	1.89					1.89
3	THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTEE OF PCA ASIA OCEANIA HIGH DIVIDEND EQUITY MOTHER FUND	56766917	2.13					2.13
4	MATTHEWS INDIA FUND	38022554	1.43					1.43
5	RELIANCE CAPITAL TRUSTEE CO.LTD A/C RELIANCE EQUITY OPPORTUNITIES FUND	34855102	1.31					1.31
6	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD	30407983	1.14					1.14
7	GENERAL INSURANCE CORPORATION OF INDIA	30150000	1.13					1.13
8	BIRLA SUN LIFE IINSURANCE COMPANY LIMITED	26811162	1.01					1.01
	Total	536581288	20.17					20.17

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons (together with PAC) belonging to the Category "Public" and Holding more than 5 % of the total Number of shares of the Company

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	269273442	10.12					10.12
	Total	269273442	10.12					10.12

(I) (d) Statement showing details of Locked - in shares

Sr.No.	Name of the shareholder	Category of Shareholders	No. of Locked - in Shares	Locked - in Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
NOT APPLICABLE				
	Total			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs/GDRs/SDRs)	No. of	No. of shares	Shares underlying outstanding DRs as a
1	GDR	11913921	357417640	13.43
	Total	11913921	357417640	13.43

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1 % of the total number of shares

Sr.No.	Name of the DR Holder	Type of	No. of shares	Shares underlying outstanding DRs as a
1	Hinduja Automotive Limited (Held by Amas Bank (Switzerland) Ltd. - GDR A/c Ashok Leyland Ltd.)	GDR	329200140	12.37
	Total		329200140	12.37