

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : Ashok Leyland Limited.

Scrip Code, Name of the Scrip, Class of Security : Ashokley, Ashok Leyland, Equity

As on 30/09/2014

Partly Paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of partly paid-up Shares	As a % of total No. of Shares of the Company
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Outstanding Convertible Securities	No. of Outstanding securities	As a % of total No. of Outstanding Convertible Securities	As a % of total No. of Shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Warrants	No. of warrants	As a % of total No. of Warrants	As a % of total No. of Shares of the Company, assuming full conversion of Warrants
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2845876634		

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Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII/IV) X 100
A	<u>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</u>							
(1)	Indian							
a	Individual/Hindu Undivided Family							
b	Central Government/ State Governments							
c	Bodies Corporate							
d	Financial Institutions / Banks							
e	Any other (Specify)							
	Sub Total A(1)	0	-	0	0.00	0.00	-	0.00
(2)	Foreign							
a	Individual (Non resident Individuals / Foreign individuals)							
b	Bodies Corporate**	2	1,104,646,899	1,104,646,899	44.30	38.82	144904064	13.12
c	Institutions							
d	Qualified Foreign Investor							
e	Any other (Specify)							
	Sub Total A(2)	2	1,104,646,899	1,104,646,899	44.30	38.82	144904064	13.12
	Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)	2	1,104,646,899	1104646899	44.30	38.82	144904064	13.12

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					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII/IV) X 100
B	Public Shareholding							
(1)	Institutions							
a	Mutual Funds/ UTI	67	86,310,814	86,236,594	3.46	3.03		
b	Financial Institutions / Banks	38	231,534,925	231,500,135	9.29	8.14		
c	Central Government/ State Governments	3	2,218,720	1,858,720	0.09	0.08		
d	Venture capital Funds							
e	Insurance Companies	6	57,054,449	57,053,449	2.29	2.00		
f	Foreign Institutional Investors	156	610,536,512	610,439,872	24.48	21.45		
g	Foreign Venture Capital Investors							
h	Qualified Foreign Investor							
i	Any other (Specify) - Foreign Banks	1	1,000	1,000	0.00	0.00		
	Sub Total B(1)	271	987,656,420	987,089,770	39.61	34.70		

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Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII/IV) X 100
B(2)	Non-Institutions							
a	Bodies Corporate	1762	104,082,683	103,543,405	4.17	3.66		
b	Individuals							
(i)	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	288516	253,185,512	228,489,512	10.15	8.90		
(ii)	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh	78	18,849,350	17,828,690	0.76	0.66		
c	Qualified Foreign Investor	1	4,450	4,450	0.00	0.00		
d	Any other -Clearing Members	840	7,256,530	7,256,530	0.29	0.25		
	-Trusts	27	906,798	906,798	0.04	0.03		
	-Corporate Body - Foreign Bodies	1	84	84	0.00	0.00		
	-NRI	3555	13,717,949	13,649,229	0.55	0.48		
	-OCB	1	2,000	2,000	0.00	0.00		
	-Foreign Nationals	3	260,400	260,400	0.01	0.01		
	- Limited Liability partner ship	7	218,880	218,880	0.01	0.01		
	- Unclaimed Securities Sus A/c	1	2,477,351	2,477,351	0.10	0.09		
	- Foreign Port Folio Investor Corporate	1	365,688	365,688	0.01	0.01		
	Sub Total B(2)	294793	401327675	375003017	16.09	14.10		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	295064	1,388,984,095	1362092787	55.70	48.81	N.A.	N.A.
	TOTAL (A) + (B)	295066	2,493,630,994	2466739686	100.00	87.62	144,904,064	5.81
C	<u>Shares held by Custodians and against which Depository Receipts have been issued</u>						N.A.	N.A.
1	Promoter and Promoter Group	1	329200140	329200140		11.57		
2	Public	1	23045500	22957000		0.81		
	Sub Total C	2	352245640	352157140		12.38	329,200,140	93.46
	Grand Total (A) + (B) + (C)**	295068	2845876634	2818896826	100.00	100.00	474104204	16.66

The Total Promoter Holding is 1433847039 Shares - 50.38 % of the Paid up capital

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As on 30/09/2014

(f) (b) Statement showing holding of Securities (including shares, warrants, convertible Securities) of persons belonging to the Category

Sr.No. (i)	Name of the shareholder (ii)	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital (XII)
		Number of Shares held (iii)	As a % of grand Total (A)+(B)+(C) (iv)	Number (v)	As a percentage (vi) = (v)/(iii)*100	As a % of grand total (A)+(B)+(C) of Sub-clause (i) (a) (vii)	Number of Warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of Convertible securities of the same class (xi)	
1	Hinduja Automotive Limited	1104646899	38.82	144904064	13.12	5.09					38.82
	Total	1104646899	38.82	144904064	13.12	5.09					38.82

(f) (c) (i) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Public" and Holding more than 1 % of the total Number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of Total No. of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	226430976	7.96					7.96
2	KUWAIT INVESTMENT AUTHORITY - FUND NO. 208	37081236	1.30					1.30
3	JPMORGAN SICAV INVESTMENT COMPANY (MAURITIUS) LIMITED	45706522	1.61					1.61
4	JPMORGAN INDIA FUND	32895652	1.16					1.16
5	GENERAL INSURANCE CORPORATION OF INDIA	29900000	1.05					1.05
6	AMANSA CAPITAL PTE LIMITED A/C AMANSA HOLDINGS PRIVATE LIMITED	53542315	1.88					1.88
	Total	425556701	14.95					14.95

(*The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(f) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons (together with PAC) belonging to the Category "Public" and Holding more than 5 % of the total Number of shares of the Company

Sr. No.	Name(s) of the shareholder and the Persons Acting in concert (PAC) with them	Number of shares held	Shares as a percentage of Total No. of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	226430976	7.96					7.96
	Total	226430976	7.96					7.96

(f) (d) Statement showing details of Locked - in shares

Sr.No.	Name of the shareholder	No. of Locked - in Shares	Locked - in Shares as a percentage of Total No. of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Promoter / Promoter Group / Public
NOT APPLICABLE				

(III) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRS/GDRs/SDRs etc.)	No. of Outstanding DRs	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	GDR	5870761	352245640	12.38
	Total	5870761	352245640	12.38

(III) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1 % of the total number of shares

Sr.No.	Name of the DR Holder	Type of	No. of shares	Shares underlying outstanding DRs as a
1	Hinduja Automotive Limited (Held by Amas Bank (Switzerland) Ltd. - GDR A/c Ashok Leyland Ltd.)	GDR	329200140	11.57
	Total		329200140	11.57