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**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : Ashok Leyland Limited.

Scrip Code, Name of the Scrip, Class of Security : ASHOKLEY, ASHOK LEYLAND LIMITED, EQUITY

Quarter ended : 31/03/2012

<b>Partly Paid-up Shares</b>	<b>No. of Partly paid-up Shares</b>	<b>As a % of total No. of partly paid-up Shares</b>	<b>As a % of total No. of Shares of the Company</b>
Held by promoter / promoter group	Not Applicable		
Held by Public			
<b>Total</b>			
<b>Outstanding Convertible Securities</b>	<b>No. of Outstanding securities</b>	<b>As a % of total No. of Outstanding Convertible Securities</b>	<b>As a % of total No. of Shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	Not Applicable		
Held by Public			
<b>Total</b>			
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total No. of Warrants</b>	<b>As a % of total No. of Shares of the Company, assuming full conversion of Warrants</b>
Held by promoter / promoter group	Not Applicable		
Held by Public			
<b>Total</b>			
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>2660676634</b>		

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ASHOKLEY, ASHOK LEYLAND LIMITED, EQUITY

Quarter ended : 31/03/2012

Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII/IX)
<b>A</b>	<b><u>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</u></b>							
(1)	<b>Indian</b>							
a	Individual/Hindu Undivided Family							
b	Central Government/ State Governments							
c	Bodies Corporate							
d	Financial Institutions / Banks							
e	Any other (Specify)							
	<b>Sub Total A(1)</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>
(2)	<b>Foreign</b>							
a	Individual (Non resident Individuals / Foreign individuals)							
b	Bodies Corporate**	1	1,027,237,424	1,027,237,424	44.60	38.61	72,452,032	7.05
c	Institutions							
d	Any other (Specify)							
	<b>Sub Total A(2)</b>	<b>1</b>	<b>1,027,237,424</b>	<b>1,027,237,424</b>	<b>44.60</b>	<b>38.61</b>	<b>72,452,032</b>	<b>7.05</b>
	<b>Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)</b>	<b>1</b>	<b>1,027,237,424</b>	<b>1027237424</b>	<b>44.60</b>	<b>38.61</b>	<b>72,452,032</b>	<b>7.05</b>

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Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII/XXX)
<b>B</b>	<b>Public Shareholding</b>							
(1)	<u>Institutions</u>							
a	Mutual Funds/ UTI	38	69,459,598	69,376,778	3.02	2.61		
b	Financial Institutions / Banks	42	1,486,300	1,400,360	0.06	0.06		
c	Central Government/ State Governments	3	2,218,720	1,858,720	0.10	0.08		
d	Venture capital Funds							
e	Insurance Companies	18	318,714,675	318,711,675	13.84	11.98		
f	Foreign Institutional Investors	162	431,544,297	431,444,637	18.74	16.22		
g	Foreign Venture Capital Investors							
h	Any other (Specify) - Foreign Banks	1	1,000	1,000	0.00	0.00		
	<b>Sub Total B(1)</b>	<b>264</b>	<b>823,424,590</b>	<b>822,793,170</b>	<b>35.75</b>	<b>30.95</b>		

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ASHOKLEY, ASHOK LEYLAND LIMITED, EQUITY

Quarter ended : 31/03/2012

Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII/IX)
(2)	<b>Non-Institutions</b>							
a	Bodies Corporate	1673	143,852,253	143,260,089	6.25	5.41		
b	Individuals							
(i)	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	280708	242,545,055	211,769,405	10.53	9.12		
(i i)	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh	54	30,775,209	29,754,549	1.34	1.16		
c	Any other	588	10,147,769	10,147,769	0.44	0.38		
	-Clearing Members							
	-Trusts	22	560,069	560,069	0.02	0.02		
	-Corporate Body - Foreign Bodies	4	721,388	721,388				
	-NRI	3365	23,932,637	23,795,787	0.03	0.03		
	-OCB	1	2,000	2,000	1.04	0.90		
	-Foreign Nationals	4	60,600	60,600	0.00	0.00		
	<b>Sub Total B(2)</b>	<b>286419</b>	<b>452,596,980</b>	<b>420,071,656</b>	<b>19.65</b>	<b>17.01</b>		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	286683	1,276,021,570	1242864826	55.40	47.96	N.A.	N.A.
	<b>TOTAL (A) + (B)</b>	<b>286684</b>	<b>2,303,258,994</b>	<b>2270102250</b>	<b>100.00</b>	<b>86.57</b>	<b>72,452,032</b>	<b>3.15</b>
C	<b><u>Shares held by Custodians and against which Depository Receipts have been issued</u></b>						N.A.	N.A.
1	Promoter and Promoter Group	1	329200140	329200140		12.37	164,600,070	50.00
2	Public	1	28217500	28129000		1.06		
	<b>Grand Total (A) + (B) + (C)**</b>	<b>286686</b>	<b>2660676634</b>	<b>2627431390</b>	<b>100.00</b>	<b>100.00</b>	<b>237,052,102</b>	<b>8.91</b>

The total Promoter Holding is 1356437564 shares - 50.98% of the paid up capital

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Quarter ended : 31/03/2012

(I) (b) Statement showing holding of Securities (including shares, warrants, convertible Securities) of persons belonging to the Category

Sr.No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
		Number of Shares (III)	As a % of grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub-clause (I) (a) (VII)	Number of Warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (VIII)	As a % total number of Convertible securities of the same class (IX)	(XII)
1	Hinduja Automotive Limited	1027237424	38.61	72452032	7.05	2.72					38.61
	<b>Total</b>	<b>1027237424</b>	<b>38.61</b>	<b>72452032</b>	<b>7.05</b>	<b>2.72</b>					<b>38.61</b>

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Public" and Holding more than 1 % of the total Number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of Total No. of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	259311056	9.75					9.75
2	PCA INDIA EQUITY OPEN LIMITED	48611293	1.83					1.83
3	THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTEE OF PCA ASIA OCEANIA HIGH DIVIDEND EQUITY MOTHER FUND	56766917	2.13					2.13
4	MATTHEWS INDIA FUND	40022554	1.50					1.50
5	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD	37957983	1.43					1.43
6	GENERAL INSURANCE CORPORATION OF INDIA	30150000	1.13					1.13
	<b>Total</b>	<b>472819803</b>	<b>17.77</b>					<b>17.77</b>

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons (together with PAC) belonging to the Category "Public" and Holding more than 5 % of the total Number of shares of the Company

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	259311056	9.75					9.75
<b>Total</b>		<b>259311056</b>	<b>9.75</b>					<b>9.75</b>

(I) (d) Statement showing details of Locked - in shares

Sr.No.	Name of the shareholder	Category of Shareholders	No. of Locked - in Shares	Locked - in Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
NOT APPLICABLE				
<b>Total</b>				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs/GDRs/SDRs etc.)	No. of Outstanding DRs	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	GDR	11913921	357417640	13.43
<b>Total</b>		<b>11913921</b>	<b>357417640</b>	<b>13.43</b>

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(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1 % of the total number of shares

Sr.No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	Hinduja Automotive Limited (Held by Amas Bank (Switzerland) Ltd. - GDR A/c Ashok Leyland Ltd.)	GDR	329200140	12.37
<b>Total</b>			<b>329200140</b>	<b>12.37</b>

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