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**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : Ashok Leyland Limited.

Scrip Code, Name of the Scrip, Class of Security :

ASHOKLEY, ASHOK LEYLAND LIMITED, EQUITY

Quarter ended : 30/09/2012

<b>Partly Paid-up Shares</b>	<b>No. of Partly paid-up Shares</b>	<b>As a % of total No. of partly paid-up Shares</b>	<b>As a % of total No. of Shares of the Company</b>
Held by promoter / promoter group	Not Applicable		
Held by Public			
<b>Total</b>			
<b>Outstanding Convertible Securities</b>	<b>No. of Outstanding securities</b>	<b>As a % of total No. of Outstanding Convertible Securities</b>	<b>As a % of total No. of Shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	Not Applicable		
Held by Public			
<b>Total</b>			
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total No. of Warrants</b>	<b>As a % of total No. of Shares of the Company, assuming full conversion of Warrants</b>
Held by promoter / promoter group	Not Applicable		
Held by Public			
<b>Total</b>			
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>2660676634</b>		

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Quarter ended : 30/09/2012

Category Code (I)	Category of Shareholder (II)	No. of Share holders (III)	Total No. of shares (IV)	No. of shares held in Dematerialised Form (V)	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV) X 100
A	<b><u>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</u></b>							
(1)	<b>Indian</b>							
a	Individual/Hindu Undivided Family							
b	Central Government/ State Governments							
c	Bodies Corporate							
d	Financial Institutions / Banks							
e	Any other (Specify)							
	<b>Sub Total A(1)</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>
(2)	<b>Foreign</b>							
a	Individual (Non resident Individuals / Foreign individuals)							
b	Bodies Corporate**	1	1,027,237,424	1,027,237,424	44.60	38.61	-	-
c	Institutions							
d	Qualified Foreign Investor							
e	Any other (Specify)							
	<b>Sub Total A(2)</b>	<b>1</b>	<b>1,027,237,424</b>	<b>1,027,237,424</b>	<b>44.60</b>	<b>38.61</b>	<b>72,452,032</b>	<b>7.05</b>
	<b>Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)</b>	<b>1</b>	<b>1,027,237,424</b>	<b>1027237424</b>	<b>44.60</b>	<b>38.61</b>	<b>72,452,032</b>	<b>7.05</b>

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Quarter ended : 30/09/2012

Category Code (I)	Category of Shareholder (II)	No. of Share holders (III)	Total No. of shares (IV)	No. of shares held in Dematerialised Form (V)	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage of (IX=VIII/IV) X 100
<b>B</b>	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
a	Mutual Funds/ UTI	36	60,593,031	60,510,211	2.63	2.28		
b	Financial Institutions / Banks	50	254,785,874	254,637,934	11.06	9.58		
c	Central Government/ State Governments	3	2,218,720	1,858,720	0.10	0.08		
d	Venture capital Funds							
e	Insurance Companies	6	63,183,288	63,182,288	2.74	2.37		
f	Foreign Institutional Investors	148	393,611,643	393,511,983	17.09	14.79		
g	Foreign Venture Capital Investors							
h	Qualified Foreign Investor							
i	Any other (Specify) - Foreign Banks	1	1,000	1,000	0.00	0.00		
	<b>Sub Total B(1)</b>	<b>244</b>	<b>774,393,556</b>	<b>773,702,136</b>	<b>33.62</b>	<b>29.11</b>		

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Quarter ended : 30/09/2012

Category Code (I)	Category of Shareholder (II)	No. of Share holders (III)	Total No. of shares (IV)	No. of shares held in Dematerialised Form (V)	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage of (IX=VIII/IV) X 100
B(2)	<b>Non-Institutions</b>							
a	Bodies Corporate	1893	174,990,121	174,397,957	7.60	6.58		
b	Individuals							
(i)	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	309195	276,986,941	247,113,009	12.03	10.41		
(ii)	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh	66	14,656,617	13,635,957	0.64	0.55		
c	Qualified Foreign Investor							
d	Any other -Clearing Members	573	7,356,126	7,356,126	0.32	0.28		
	-Trusts	21	559,419	559,419	0.02	0.02		
	-Corporate Body - Foreign Bodies	4	721,388	721,388	0.03	0.03		
	-NRI	3885	26,378,937	26,250,707	1.15	0.99		
	-OCB	1	2,000	2,000	0.00	0.00		
	-Foreign Nationals	3	60,400	60,400	0.00	0.00		
	- Limited Liability partner ship	5	36,065	36,065	0.00	0.00		
	<b>Sub Total B(2)</b>	<b>315646</b>	<b>501748014</b>	<b>470133028</b>	<b>21.78</b>	<b>18.86</b>		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	315890	1,276,141,570	1243835164	55.40	47.96	N.A.	N.A.
	<b>TOTAL (A) + (B)</b>	<b>315891</b>	<b>2,303,378,994</b>	<b>2271072588</b>	<b>100.00</b>	<b>86.57</b>	<b>72,452,032</b>	<b>3.15</b>
C	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						N.A.	N.A.
1	Promoter and Promoter Group	1	329200140	329200140		12.37	164,600,070	50.00
2	Public	1	28097500	28009000		1.06		
	<b>Sub Total C</b>	<b>2</b>	<b>357297640</b>	<b>357209140</b>		<b>13.43</b>		
	<b>Grand Total (A) + (B) + (C)**</b>	<b>315893</b>	<b>2660676634</b>	<b>2628281728</b>	<b>100.00</b>	<b>100.00</b>	<b>237,052,102</b>	<b>8.91</b>

The total Promoter Holding is 1356437564 shares - 50.98% of the paid up capital

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Scrip Code, Name of the Scrip, Class of Security : ASHOKLEY, ASHOK LEYLAND LIMITED, EQUITY

Quarter ended : 30/09/2012

(I) (b) Statement showing holding of Securities (including shares, warrants, convertible Securities) of persons belonging to the Category

Sr.No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
		Number of Shares held (III)	As a % of grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub-clause (I) (a) (VII)	Number of Warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of Convertible securities of the same class (XI)	(XII)
1	Hinduja Automotive Limited	1027237424	38.61	72452032	7.05	2.72					38.61
	<b>Total</b>	<b>1027237424</b>	<b>38.61</b>	<b>72452032</b>	<b>7.05</b>	<b>2.72</b>					<b>38.61</b>

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Public" and Holding more than 1 % of the total Number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	253491776	9.53					9.53
2	THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTEE OF PCA ASIA OCEANIA HIGH DIVIDEND EQUITY MOTHER FUND	58100489	2.18					2.18
3	MATTHEWS INDIA FUND	40022554	1.50					1.50
4	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD	53036220	1.99					1.99
5	GENERAL INSURANCE CORPORATION OF INDIA	30450000	1.14					1.14
6	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	44331809	1.67					1.67
7	FRANKLIN TEMPLETON INVESTMENT FUNDS	36958451	1.39					1.39
	<b>Total</b>	<b>516391299</b>	<b>19.41</b>					<b>19.41</b>

(\*)The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons (together with PAC) belonging to the Category "Public" and Holding more than 5 % of the total Number of shares of the Company

Sr. No.	Name(s) of the shareholder and the Persons Acting in concert (PAC) with them	Number of shares held	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	253491776	9.53					9.53
	<b>Total</b>	<b>253491776</b>	<b>9.53</b>					<b>9.53</b>

(I) (d) Statement showing details of Locked - in shares

Sr.No.	Name of the shareholder	Category of Shareholders	No. of Locked - in Shares	Locked - in Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
NOT APPLICABLE				
	<b>Total</b>			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs/GDRs/SDRs etc.)	No. of Outstanding DRs	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	GDR	5954961	357297640	13.43
	<b>Total</b>	<b>5954961</b>	<b>357297640</b>	<b>13.43</b>

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1 % of the total number of shares

Sr.No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	Hinduja Automotive Limited (Held by Amas Bank (Switzerland) Ltd. - GDR A/c Ashok Levland Ltd.)	GDR	329200140	12.37
	<b>Total</b>		<b>329200140</b>	<b>12.37</b>