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(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : Ashok Leyland Limited.

Scrip Code, Name of the Scrip, Class of Security : ASHOKLEY, ASHOK LEYLAND LIMITED, EQUITY

Quarter ended : 30/06/2012

Partly Paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of partly paid-up Shares	As a % of total No. of Shares of the Company
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Outstanding Convertible Securities	No. of Outstanding securities	As a % of total No. of Outstanding Convertible Securities	As a % of total No. of Shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Warrants	No. of warrants	As a % of total No. of Warrants	As a % of total No. of Shares of the Company, assuming full conversion of Warrants
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2660676634		

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Quarter ended : 30/06/2012

Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV) X 100
A	<u>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</u>							
(1)	Indian							
a	Individual/Hindu Undivided Family							
b	Central Government/ State Governments							
c	Bodies Corporate							
d	Financial Institutions / Banks							
e	Any other (Specify)							
	Sub Total A(1)	0	-	0	0.00	0.00	-	0.00
(2)	Foreign							
a	Individual (Non resident Individuals / Foreign individuals)							
b	Bodies Corporate**	1	1,027,237,424	1,027,237,424	44.60	38.61	72,452,032	7.05
c	Institutions							
d	Qualified Foreign Investor							
e	Any other (Specify)							
	Sub Total A(2)	1	1,027,237,424	1,027,237,424	44.60	38.61	72452032	7.05
	Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)	1	1,027,237,424	1027237424	44.60	38.61	72452032	7.05

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					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV) X 100
B	Public Shareholding							
(1)	Institutions							
a	Mutual Funds/ UTI	41	58,473,541	58,390,721	2.54	2.20		
b	Financial Institutions / Banks	51	255,313,046	255,225,106	11.08	9.60		
c	Central Government/ State Governments	3	2,218,720	1,858,720	0.10	0.08		
d	Venture capital Funds							
e	Insurance Companies	6	60,122,670	60,121,670	2.61	2.26		
f	Foreign Institutional Investors	163	419,265,840	419,166,180	18.20	15.76		
g	Foreign Venture Capital Investors							
h	Qualified Foreign Investor							
i	Any other (Specify) - Foreign Banks	1	1,000	1,000	0.00	0.00		
	Sub Total B(1)	265	795,394,817	794,763,397	34.53	29.89		

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Quarter ended : 30/06/2012

Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV) X 100
B'(2)	Non-Institutions							
a	Bodies Corporate	1825	181,594,482	181,002,318	7.88	6.83		
b	Individuals							
(i)	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	290977	253,537,135	223,271,065	11.01	9.53		
(i i)	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh	59	13,144,567	12,123,907	0.57	0.49		
c	Qualified Foreign Investor							
d	Any other -Clearing Members	484	6,427,423	6,427,423	0.28	0.24		
	-Trusts	21	559,169	559,169	0.02	0.02		
	-Corporate Body - Foreign Bodies	4	721,388	721,388	0.03	0.03		
	-NRI	3558	24,630,174	24,499,524	1.07	0.93		
	-OCB	1	2,000	2,000	0.00	0.00		
	-Foreign Nationals	4	60,600	60,600	0.00	0.00		
	- Limited Liability partner ship	4	9,815	9,815	0.00	0.00		
	Sub Total B(2)	296937	480686753	448677209	20.87	18.07		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	297202	1,276,081,570	1243440606	55.40	47.96	N.A.	N.A.
	TOTAL (A) + (B)	297203	2,303,318,994	2270678030	100.00	86.57	72,452,032	3.15
C	Shares held by Custodians and against which Depository Receipts have been issued						N.A.	N.A.
1	Promoter and Promoter Group	1	329200140	329200140		12.37	164,600,070	50.00
2	Public	1	28157500	28069000		1.06		
	Sub Total C	2	357357640	357269140		13.43		
	Grand Total (A) + (B) + (C)**	297205	2660676634	2627947170	100.00	100.00	237,052,102	8.91

The total Promoter Holding is 1356437564 shares - 50.98% of the paid up capital

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Quarter ended : 30/06/2012

(I) (b) Statement showing holding of Securities (including shares, warrants, convertible Securities) of persons belonging to the Category

Sr.No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
		Number of Shares held (III)	As a % of grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub-clause (I) (a) (VII)	Number of Warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of Convertible securities of the same class (XI)	(XII)
1	Hinduja Automotive Limited	1027237424	38.61	72452032	7.05	2.72					38.61
	Total	1027237424	38.61	72452032	7.05	2.72					38.61

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Public" and Holding more than 1 % of the total Number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	253991776	9.55					9.55
2	THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTEE OF PCA ASIA OCEANIA HIGH DIVIDEND EQUITY MOTHER FUND	56766917	2.13					2.13
3	MATTHEWS INDIA FUND	40022554	1.50					1.50
4	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD	51236220	1.93					1.93
5	GENERAL INSURANCE CORPORATION OF INDIA	30150000	1.13					1.13
6	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	37724344	1.42					1.42
7	EASTSPRING INVESTMENTS INDIA EQUITY OPEN LIMITED	45479459	1.71					1.71
	Total	515371270	19.37					19.37

(*)The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons (together with PAC) belonging to the Category "Public" and Holding more than 5 % of the total Number of shares of the Company

Sr. No.	Name(s) of the shareholder and the Persons Acting in concert (PAC) with them	Number of shares held	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	253991776	9.55					9.55
	Total	253991776	9.55					9.55

(I) (d) Statement showing details of Locked - in shares

Sr.No.	Name of the shareholder	Category of Shareholders	No. of Locked - in Shares	Locked - in Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
NOT APPLICABLE				
	Total			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs/GDRs/SDRs etc.)	No. of Outstanding DRs	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	GDR	5955961	357357640	13.43
	Total	5955961	357357640	13.43

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(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1 % of the total number of shares

Sr.No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	Hinduja Automotive Limited (Held by Amas Bank (Switzerland) Ltd. - GDR A/c Ashok Leyland Ltd.)	GDR	329200140	12.37
	Total		329200140	12.37

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