

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : Ashok Leyland Limited.

Scrip Code, Name of the Scrip, Class of Security : ASHOKLEY, Ashok Leyland Limited, Equity

Quarter ended : 30/09/2011

Partly Paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of partly paid-up Shares	As a % of total No. of Shares of the Company
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Outstanding Convertible Securities	No. of Outstanding securities	As a % of total No. of Outstanding Convertible Securities	As a % of total No. of Shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Warrants	No. of warrants	As a % of total No. of Warrants	As a % of total No. of Shares of the Company, assuming full conversion of Warrants
Held by promoter / promoter group	Not Applicable		
Held by Public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2660676634		

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Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV)
A	<u>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</u>							
(1)	Indian							
a	Individual/Hindu Undivided Family							
b	Central Government/ State Governments							
c	Bodies Corporate							
d	Financial Institutions / Banks							
e	Any other (Specify)							
	Sub Total A(1)	0	-	0	0.00	0.00	0	0.00
(2)	Foreign							
a	Individual (Non resident Individuals / Foreign individuals)							
b	Bodies Corporate**	1	1,027,237,424	1,027,237,424	44.60	38.61	72452032	7.05
c	Institutions							
d	Any other (Specify)							
	Sub Total A(2)	1	1,027,237,424	1,027,237,424	44.60	38.61	72452032	7.05
	Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)	1	1,027,237,424	1027237424	44.60	38.61	72452032	7.05

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					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV)
B	Public Shareholding							
(1)	Institutions							
a	Mutual Funds/ UTI	34	80,796,866	80,714,046	3.51	3.04		
b	Financial Institutions / Banks	41	1,253,544	1,167,604	0.05	0.05		
c	Central Government/ State Governments	3	2,218,720	1,858,720	0.10	0.08		
d	Venture capital Funds							
e	Insurance Companies	19	325,489,641	325,486,641	14.13	12.23		
f	Foreign Institutional Investors	131	430,428,955	430,329,295	18.69	16.18		
g	Foreign Venture Capital Investors							
h	Any other (Specify) - Foreign Banks	1	1,000	1,000	0.00	0.00		
	Sub Total B(1)	229	840,188,726	839,557,306	36.48	31.58		

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					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV)
(2)	Non-Institutions							
a	Bodies Corporate	1837	124,331,663	123,737,799	5.40	4.67		
b	Individuals							
(i)	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	286221	253,135,329	221,460,025	10.99	9.51		
(i i)	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh	52	25,633,014	24,612,354	1.11	0.96		
c	Any other	666	6,968,725	6,968,725	0.30	0.26		
	-Trusts	25	646,829	646,829	0.03	0.02		
	-Corporate Body - Foreign Bodies	4	763,192	763,192	0.03	0.03		
	-NRI	3325	24,291,192	24,147,512	1.05	0.91		
	-OCB	1	2,000	2,000	0.00	0.00		
	-Foreign Nationals	3	60,400	60,400	0.00	0.00		
	Sub Total B(2)	292134	435,832,344	402,398,836	18.92	16.38		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	292363	1,276,021,070	1241956142	55.40	47.96	N.A.	N.A.
	TOTAL (A) + (B)	292364	2,303,258,494	2269193566	100.00	86.57	72452032	3.15
C	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	1	329200140	329200140		12.37	164600070	50.00
2	Public	1	28218000	28129000		1.06		
	Grand Total (A) + (B) + (C)**	292366	2660676634	2626522706	100.00	100.00	237052102	8.91

The total Promoter Holding is 1356437564 shares - 50.98% of the paid up capital

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Quarter ended : 30/09/2011

(I) (b) Statement showing Shareholding of persons belonging to the Category "Promoter and Promoter Group"

Sr.No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub-clause (I) (a)(VII)
1	Hinduja Automotive Limited	1027237424	38.61	72452032	7.05	2.72
	Total	1027237424	38.61	72452032	7.05	2.72

(I) (c) Statement showing Shareholding of persons belonging to the Category "Public" and Holding more than 1 % of the total No. of shares

Sr.No.	Name of the shareholder	No. of Shares	Shares as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above]
1	LIFE INSURANCE CORPORATION OF INDIA	264271022	9.93
2	PCA INDIA EQUITY OPEN LIMITED	50699949	1.91
3	THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTEE OF PCA ASIA OCEANIA HIGH DIVIDEND EQUITY MOTHER FUND	47470221	1.78
5	MATTHEWS INDIA FUND	38022554	1.43
8	RELIANCE CAPITAL TRUSTEE CO.LTD A/C RELIANCE EQUITY OPPORTUNITIES FUND	31035102	1.17
9	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD	30648983	1.15
	GENERAL INSURANCE CORPORATION OF INDIA	30150000	1.13
	SCHRODER INTERNATIONAL SELECTION FUND EMERGING ASIA	26875339	1.01
	Total	519173170	19.51

(I) (b) Statement showing Shareholding of persons belonging to the Category "Promoter and Promoter Group"

(I) (d) Statement showing details of Locked - in shares

Sr.No.	Name of the shareholder	Category of Shareholders	No. of Locked - in Shares	Locked - in Shares as a percentage of Total No. of shares {I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above}
NOT APPLICABLE				
	Total			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs/GDRs/SDRs etc.)	No. of Outstanding DRs	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above}
1	GDR	11913938	357418140	13.43
	Total	11913938	357418140	13.43

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1 % of the total number of shares

Sr.No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of Total No. of shares [I.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above}
1	Hinduja Automotive Limited (Held by Amas Bank (Switzerland) Ltd. - GDR A/c Ashok Leyland Ltd.)	GDR	329200140	12.37
	Total		329200140	12.37