

June 13, 2017

National Stock Exchange of India Limited
Exchange Plaza
C-1, Block G, Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Scrip Code : ASHOKLEY

Stock Symbol : 500477

Through : NEAPS

Through: BSE Listing Centre

Dear Sirs,

Sub : Allotment of Shares – Scheme of Amalgamation of Hinduja Foundries Limited with Ashok Leyland Limited

This is further to our communication on the Scheme of Amalgamation of Hinduja Foundries Limited with Ashok Leyland Limited and their respective shareholders under Sections 391 to 394, read with other applicable provisions of the Companies Act, 1956 and Companies Act, 2013 (Scheme).

We wish to inform you that pursuant to the Scheme, the Committee of the Board of Directors of the Company at its meeting held on June 13, 2017 have allotted 806,58,292 equity shares of face value Re.1/- each, fully paid-up to the equity shareholders of Hinduja Foundries Limited, as on the Record Date of June 7, 2017, as per the Share Exchange Ratio in terms of the Scheme.

Consequent to the said allotment, the paid-up share capital of the Company has gone up to Rs.292.65 crore (292,653,926 equity shares of face value of Re.1/- each).

Application will be made for listing and trading approval of the Stock Exchange(s) for the above shares subsequently.

Please treat this as compliance under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,

Yours faithfully,
for ASHOK LEYLAND LIMITED



N Ramanathan
Company Secretary

ASHOK LEYLAND LIMITED

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